







Leading People. Leading Organizations.

## **SHRM Advocacy Team: Shaping HR Public Policy**

Meredith Nethercutt, Senior Associate, Member Advocacy A-Team Director





September 21-22, 2016

# **SHRM and Advocacy**





## **SHRM and Advocacy**

## SHRM: Who We Are, Where We Stand

- SHRM has roughly 285,000+ US members
- SHRM has over 575 chapters throughout the US spread across all 435 congressional districts
- SHRM has 6 paid lobbyists on staff
- SHRM does not have a political action committee (PAC)
- Of the 535 Members in Congress, only 4 come from an HR background



# Last Midterm Elections = New Members of Congress w/ HR Background



Sen. Joni Ernst (R-IA) former HR assistant



Rep. Gwen Graham (D-FL) former employee relations director



Rep. Brenda Lawrence (D-MI) former HR investigator



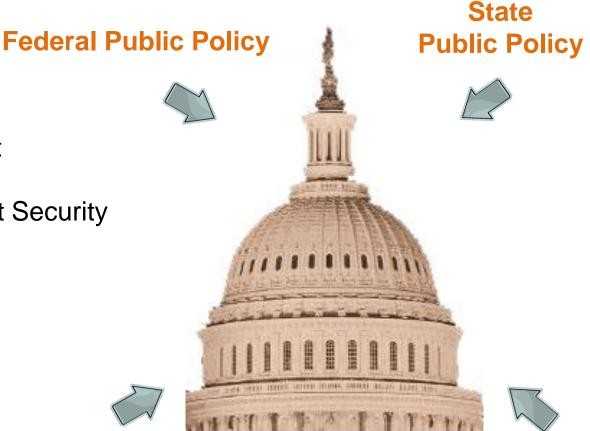
Sen. Michael Enzi (R-WY) former SHRM member



## **SHRM and Advocacy**

#### **Key Issues**

- Labor and Employment
- **Immigration Reform**
- Tax reform / Retirement Security
- Civil Rights
- **Health Care**
- Workplace Flexibility











## **Recent SHRM Advocacy Highlights**

#### 2015: A Banner Year for SHRM Advocacy Efforts

- ✓ Fighting Extreme Changes to Overtime Rules
- ✓ Delaying the Excise Tax on Employer-Sponsored Health Care Benefits
- ✓ Preventing Debarment of Federal Contractors
- ✓ Growing SHRM's Advocacy Team (A-Team) Ranks
- ✓ Moving the Needle on Critical Workplace Policy: Record Number of A-Team Meetings with Legislators

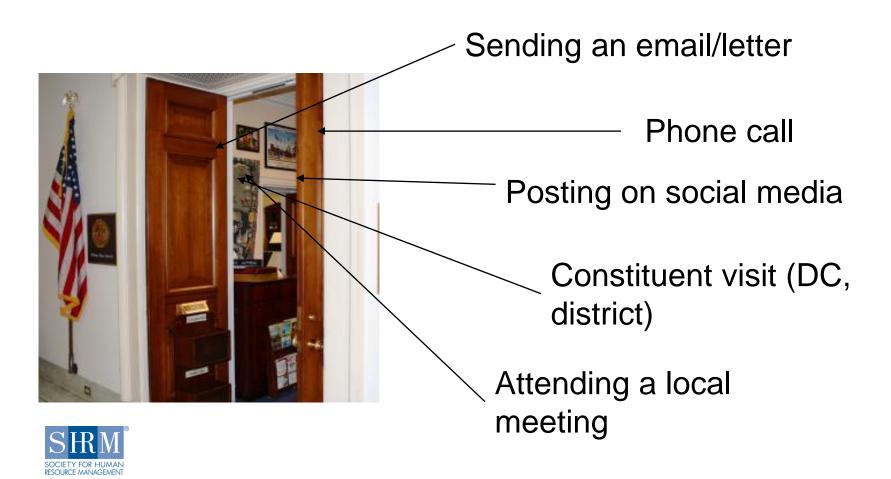


# How to Get Started in Advocacy on Behalf of the Profession



## **Communicating with Lawmakers**

\*Using Multiple Advocacy Tactics are Better at "Breaking Through the Dam" than Using Only One



## **SHRM** and Advocacy



# You can be engaged and make a difference in:

- 60 seconds
- 2 minutes
- 1 hour
- 3 days



#### SHARE YOUR VIEWS WITH YOUR ELECTED OFFICIALS IN CONGRESS

Tell your lawmakers about pending legislative proposals of relevance to the HR profession



## What is the SHRM Advocacy Team?

- Ensures the voice of HR is heard by policy decisionmakers via a "local network"
- Helps inform legislators
   of policy impacts upon
   employers and
   employees in her/his
   district
- SHRM members are constituents who develop credible and influential relationships with elected officials

# 8,400+ active A-Team members





## SHRM Makes it Easy to Engage



# What is the SHRM Advocacy Team?

The SHRM A-Team, made up of thousands of HR professionals, is a critical part of SHRM's enhanced member advocacy initiative, working to advance the interests of the HR profession and communicate the HR perspective on workplace issues in Washington and state legislatures across the country.

## SHRM's Advocacy Team (A-Team)

Two main levels of involvement:

- 1 HR Advocate
- 2 Advocacy Captain



#### **1** HR Advocate:

- Receive key legislative and regulatory updates and calls to action from SHRM
- Stay up to speed on all the potential issues that could impact the workplace
- Have access to all SHRM's tools to quickly and easily contact your lawmakers on issues of interest to you, your company and your state





#### 2 Advocacy Captain:

- Serve as a leader within your congressional district on HR issues
- Rally other SHRM Advocates around a call to action
- Be a direct workplace policy resource to your respective member of Congress throughout the year



#### ADVOCACY CAPTAIN

#### Interested In Becoming An Advocacy Captain?

The SHRM Advocacy Team is looking to establish an Advocacy Captain in each of the 435 congressional districts across the country. Advocacy Captains are committed volunteers who serve as the "go-to" people for lawmakers and their staffs on workforce-related issues.

#### What Does An Advocacy Captain Do?

The role of the Advocacy Captain is to serve as the face of HR within the district and to act as the point of contact for SHRM's Government Affairs Team when the need for in-district advocacy arises.

Volunteer leaders within the SHRM Advocacy Team play a vital role in advocating the HR perspective on workplace public policy issue. Key duties and responsibilities of an Advocacy Captain include, but are







#### **2** Advocacy Captain:

#### What are the benefits of being an Advocacy Captain?

In addition to enhancing the visibility of HR among policymakers, becoming a member of the SHRM Advocacy Team extends to you a rare chance to expand your professional opportunities and help shape public policy impacting the workplace. Among the many benefits of serving as an Advocacy Captain, you can:

- Lead SHRM's efforts at the community level as a critical link between SHRM and elected leaders, local media and key allies in your community;
- Help shape workplace policy and a productive workforce by ensuring federal and state policymakers understand the vital role that HR plays in today's workforce;
- Participate in quarterly training/public policy opportunities like exclusive webinars, conference calls, meetings and more;
- Enhance your core competency; demonstrate your commitment to your employer, the
  profession and SHRM; develop communications and networking skills, understanding
  of timely industry issues and keen insight into how federal and state policy shapes our
  profession; and
- Earn credits that can be applied toward your continuing education or re-certification as an HR professional.

## **2** Advocacy Captain:

#### Do I qualify to be an Advocacy Captain?

In order to be an Advocacy Captain, we ask that you:

- Must be a SHRM member in good standing.
- Strong preference for prior or current experience as an HR professional.
- Must live within the congressional district he/she is representing as an Advocacy Captain.
- Appointment is made by SHRM with input from state councils and chapter representatives, among others.
- Dedicate at least one year to Advocacy Captain service. It is advisable that an individual serves
  in this position for a multiple-year term.
- SHRM's Government Affairs Department stands ready to assist you in making this effort a success. We can work with you and your colleagues to communicate effectively with your legislators, engage local media and network with leading community-based organizations in your congressional district.

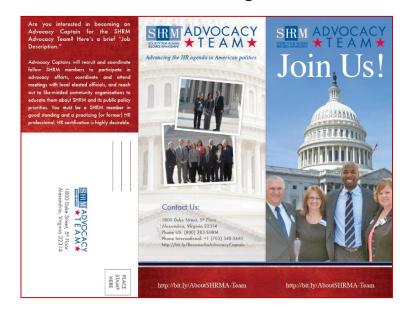
For more information or to volunteer to be an Advocacy Captain, please email <a href="mailto:Ateam@shrm.org">Ateam@shrm.org</a>.



## SHRM A-Team Statistics (as of August 2016):

- √ 8,460+ active members
- √ 530+ Advocacy Captains designated across the country in 50 states.
- √ 75% of Congressional Districts Complete
- ✓ North Dakota: Complete for Advocacy Captain coverage!

## Join SHRM's A-Team Today!





# How SHRM Can Help You Engage





# **HR Policy Action Center**

advocacy.shrm.org

#### Through advocacy.shrm.org:

- Immediately take action on alerts
- Easily connect to your Members of Congress
- Sign up for the SHRM A-Team
- Quickly submit lawmaker engagement feedback online
- Stay up-to-date on legislative and agency proposals impacting the workplace and more!



#### LATEST NEWS: FAIR LABOR STANDARDS ACT OVERTIME

The Department of Labor (DOL), through the Presidential Memorandum on Updating and Modernizing Overtime Regulations, is proposing changes to "modernize and streamline" the Fair Labor Standards Act overtime regulations.

- Click HERE to read the official Notice of Proposed Rulemaking (June 30, 2015)
- Click HERE to view the listing in the Federal Register (July 6, 2015)
- Click HERE to read SHRM's official comment letter to the Department of Labor (September 4, 2015)

#### HOW YOU CAN MAKE A DIFFERENCE

SRN

HR: Engage on

REGULATIONS

**Overtime Regulations** 

Share Your Story with SHRM on FLSA/Overtime Regulations

- Share the potential impacts with your lawmakers over Twitter. Send your members of Congress a personalized message over social media.
- Submit a blog post describing how these regulatory changes could impact the HR profession employers and employees in your local area.
- Share your personal HR story with SHRM of how proposed changes to overtime would impact your organization.

#### Meet with Your Members of Congress this Fall

Click **HERE** for guidance on how to effectively schedule and conduct a face-to-face meeting with you lawmaker in the district.

lave you discussed the Department of Labor's proposed overtime rule with your lawmaker? Let SHRM

PUBLIC POLICY BLOGS BY SHRM MEMBER

#### An Evening with a MS Congressman: A Perfect Way for Our SHRM State Council & HR Members to Engage

Society for Human Resource Management

Mississippi's SHRM State Council held a State Legislative Reception for Congressman Gregg Harper, (R-MS-3<sup>rd</sup> District) on September 1, 2015 Congressman Harper is no stranger to Read more:



SHARE AN HR TESTIMONIAL: SUBMIT AN ADVOCACY BLOG

Submit an Advocacy



## SHRM Makes it Easy to Engage

#### **SHRM Advocacy App**

Download SHRM's advocacy mobile app (free in app stores)

#### Through SHRM's Advocacy App, You Can:

- Immediately take action on alerts using SHRM-provided templates
- Connect to your state and federal lawmakers
- Access SHRM A-Team Information
- Quickly submit lawmaker meeting or event feedback
- Engage with lawmakers and fellow HR professionals on social media
- View legislative issue information on workplace issues
- Stay up-to-date on all legislative updates facing the workplace







## SHRM Makes it Easy to Engage

# How SHRM Can Help Your Advocacy Efforts:

- SHRM's HR Policy Action Center is your interactive online advocacy action center
- Provides sample letters on issues to your members of Congress
- Offers access to congressional key votes on HR issues
- Provides sample op-eds to media outlets and other media materials
- SHRM's issue toolkits contain talking points, issue background and status updates

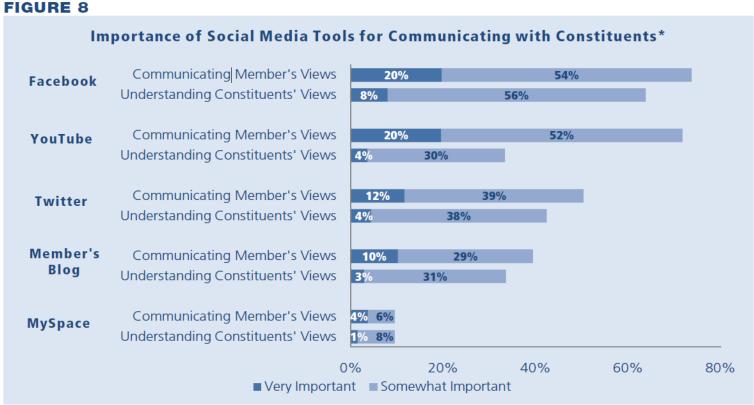


# Ways to Be Effective

# Engage with lawmakers over social media



## **Social Media and Congress**



<sup>\*</sup>Question was asked only of senior managers and communications staffers. Their responses are aggregated (n=138).



Source: Congressional Management Foundation

Keep me logged in

Forgot your password?



Create Page

Recent

2014

2013

2012

2011

2010

2009

Born

PEOPLE

27,388 likes

**ABOUT** 

In order to follow federal law this page has two rules for comments. Please:- Don't say anything obscene-Don't talk about elections. For more information...

READ MORE

http://mccaskill.senate.gov/



>

#### Senator Claire McCaskill

2 hours ago (ð)

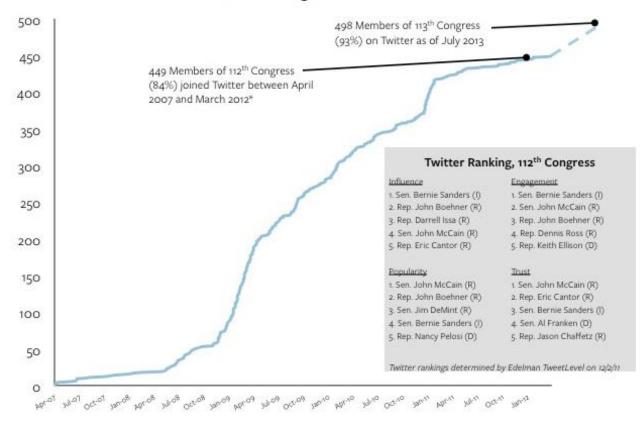
During a #claireoncampus tour stop at Missouri State University, Claire chats with Springfield students who are registering to vote and strongly encourages them to stay engaged and involved.



## **Members of Congress & Twitter**

#### Few Strangers on the Hill Vast Majority of Congress is on Social

#### Members of Congress on Twitter





# Where Will Your Lawmaker Be This Fall? Check Social Media

#### Follow Your Member of Congress on Twitter, Facebook





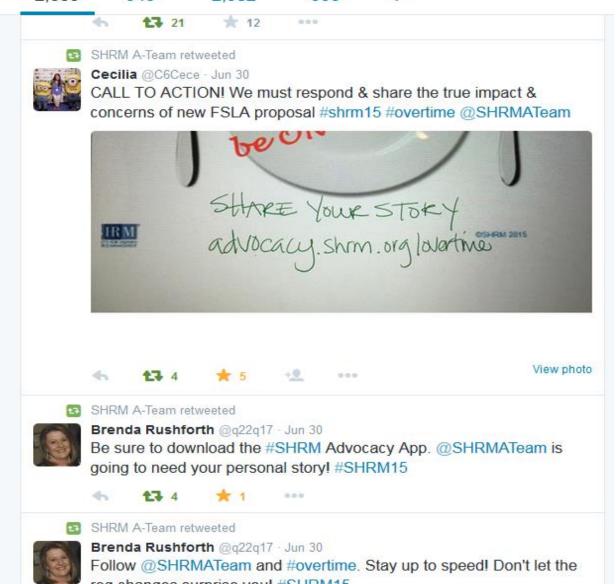


#### Twitter: @SHRMATeam





TWEETS FOLLOWING FOLLOWERS FAVORITES LISTS 2,685 943 2,902 336 7



# Don't Forget! Follow SHRM's Govt. Affairs Team on Twitter



@SHRM



@HammerSHRM



@SHRMLobbystLisa



@SHRMKellyH



@SHRMBirbal



@SHRMATeam



@KCnSHRMGA



@SHRMVPAitken



@SHRMCAJason



@WhenWorkWorks



# Ways to Be Effective

Meet in-person with your lawmaker



# **Building Relationships Through Advocacy**

# Critical Goal: Build a Relationship with Your Lawmaker and District Staff

- Potential issue champions
- Pipeline to all legislative staff
- District Director = Legislator's Best Friend in Office





## **A-Team Meeting Action List**

□*Receive necessary approval from your employer to speak on behalf o your organization
☐Send meeting request (email, phone call) to your lawmaker (district office)
☐ Be PERSISTENT! Follow-up with the office is key
☐ Invite others to join you (A-Team members, HR peers, etc.)
☐ Once meeting is confirmed, research lawmaker positions on workplace
issues of interest, current legislation
☐ Attend the meeting – and don't forget to take a picture!
☐ Follow up with a "Thank You" note to the office, staffer(s)
☐ Fill out SHRM's Legislative Meeting Form online at
advocacy.shrm.org/through SHRM's Advocacy App
☐ Share your pictures and/or key takeaways with SHRM, your chapter/state
council, and on social media
☐ Share your stories with SHRM and others as an A-Team Blog post

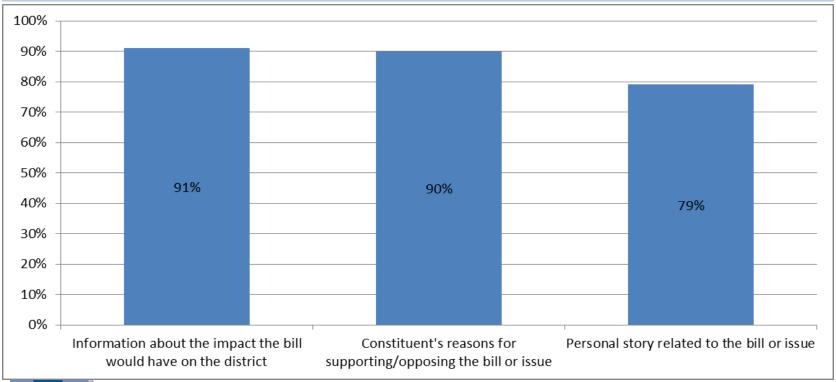


## A-Team Meetings: Share Your Story

#### How helpful is it for messages from constituents to include the following?

#### Answer Options Response Percent

Information about the impact the bill would have on the district Constituent's reasons for supporting/opposing the bill or issue Personal story related to the bill or issue 91% 90% 79%





## Telling the HR Story

- "Hello, my name is [X] and I'm from [city]" (establishes you as a local constituent/voter)
- "I am here to talk to you about [key issue(s)]"
- "This is important to my organization/employer and employees because..." [personal HR story]
- "That's why I really hope you'll..." [make your legislative 'ask']
- Provide leave-behind materials, collect contact information to continue these relationships, conversations
- Take Pictures! Share over social media (if appropriate) – include your legislator as able (tag @SHRMATeam)

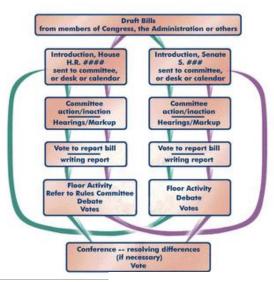


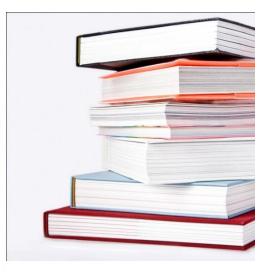


#### **Don't Stress About...**

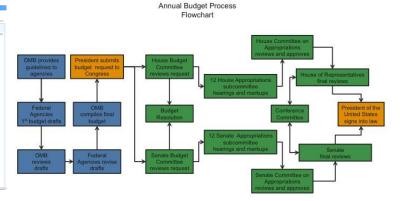
#### Legislative Process: How a Senate Bill Becomes a Law

Bill Status	People Involved	Where		
Bill is drafted	Senator, Representative, White House, State Legislatures, Organizations, Scholars, Constituents.	Office, library, ł		
Bill is introduced by Senator	Senator by way of the Parliamentarian	Senate Chamber		
If no objection heard, bill is considered read twice, and referred to the appropriate committee.	Parliamentarian on behalf of Presiding Officer	Senate Chamber		
Bill is entered on the Senate Journal	Journal Clerk	Senate Chamber		
Bill is given a number	Bill Clerk	Bill Clerk's Offi		
Bill is entered into ledgers and the	Bill Clerk	Bill Clerk's Offi		





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POSTA Disease Assistant Supplemental			1/4/13			1/4/13				1/1/12
MG			15			Den.				Signed by President
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Transportation (1930) e1800	H.Rept., 312-343	6/19/12 VV	6/29/12	5.8ept. 112-157	4/19/12 28:1					





#### Items to Remember:

- ✓ You are the constituent
- ✓ You are the expert you deal with these issues on a daily basis and realize their real-world implications
- ✓ Few members of Congress and state legislators have an HR background
- ✓ <u>Use personal workplace experiences that relate to issues</u>
- ✓ It's OK to say you don't know the answer to any
  questions and that you will follow up after the meeting



#### YOUR VOICE + YOUR STORY = **RESULTS**

#### **Only YOU Can Tell Your Story**

When congressional staff were asked what influences their Member of Congress, they reported that constituent voices matter most!



#### Make Your Voice Resonate

Congressional staff report that the most helpful information constituents could provide in meetings often isn't conveyed. What information are they looking for?



Information about impact of bill or issue on the district or state



Constituent's reasons for supporting/opposing the bill or issue



Personal story related to the bill or issue

#### Stand Out from the Crowd

Research your legislator, come prepared, rehearse your pitch.

Average number of daily meetings held by a Member of Congress:

#### Continue to Build on the Relationship Back Home

Washington, DC or District meetings? 71% of House Chiefs of Staff say their Member of Congress has "no preference" on where is best to meet constituents.









#### **FEEDBACK FORM**

Thanks for providing us with this information on your advocacy activity. Your information is crucial to our efforts.

Please provide your contact information below, then click "Proceed". (\* indicates required field)

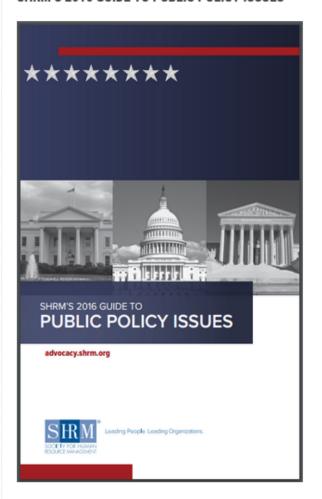
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Select		▼
First*	Last*	
Email*		
Address*		
City*		
State*	ZIP*	ZIP + 4
Select		
Phone	Fax	
Remember Me! (what's this	s?)	
Proceed		

#### FIND YOUR ELECTED OFFICIALS

Enter a name, address or zip code to find your officials or candidates.

GO **•** 

#### SHRM'S 2016 GUIDE TO PUBLIC POLICY ISSUES



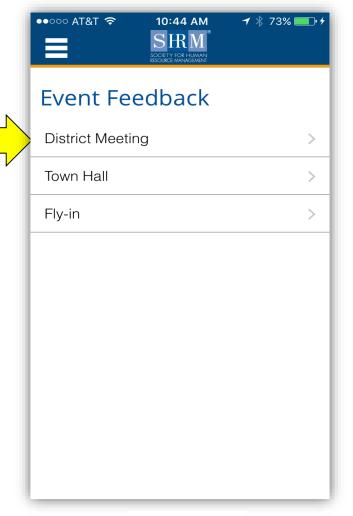
Download it here

## SHRM Makes it Easy to Report Back

## **SHRM Advocacy App:**

Quickly Enter Visit Feedback







## Schedule a Local Meeting!

## **Current 2016 Recess Schedule**

- August Recess
  - House: (July 15-September 6)
  - Senate: (July 18-September 5)
- Campaign Work Period
  - House: (Sept. 30-Nov. 14)
  - Senate: (Oct. 7-Nov. 14)
- Thanksgiving (November 21-25)
- December holidays (December 19-31)



New Hampshire A-Team members met with Sen. Jeanne Shaheen's (D-NH) office to discuss key HR issues during recent August recess advocacy efforts.





#### Member Advocacy that Makes the Difference

HOME

**KEY ISSUES** 

NEWS

A-TEAM

ORGANIZE AN EVENT

CONTACT



## AY INSIDE THE DISTRICT (DITD)

the Day Inside the District (DITD) program is a local initiative that provides an opportunity to generate attempt and support of issues important to the HR professional on a federal and state level.

flost Members of Congress and state legislators spend the majority of their time while in office in their ome districts. This time away from performing their legislative duties provides a unique opportunity for IR professionals to interact with their legislators when they are removed from the myriad of demands on heir time when the legislator is in Washington or their state capital - committee hearings, floor votes, ther constituent meetings, etc.

While legislators are back home in their districts during a legislative recess, their personal schedules end to be more relaxed and, in turn, afford legislators the opportunity to spend more time with their onstituents in face-to-face meetings.

HRM's DITD program affords members the opportunity to organize a variety of in-district meetings with egislators - whether it be at a Town Hall Meeting with the legislator in a nearby venue in their home

#### FIND YOUR ELECTED OFFICIALS

Enter a name, address or zip code to find your official or candidates.

FIND ()

#### SEND US FEEDBACK

Tell Us About Your District Meeting





## Y INSIDE THE BELTWAY (DITB)

## it To Capitol Hill

Day Inside the Beltway (DITB) program provides SHRM members the unique opportunity to travel our Nation's capital for a day of legislative and regulatory meetings and briefings. Activities include the staff at SHRM's headquarters in Alexandria, Virginia, where staff briefs the members the issues they will be discussing during their visits to Capitol Hill, as well as how to conduct an ocacy meeting with a legislator or their staff.

RM's Government Affairs staff will pre-arrange your meetings on Capitol Hill, as well as accompany on your visits. Meetings are scheduled for you to visit the offices of your two Senators, as well as r member of the House of Representatives.

DITB provide a great opportunity for you to advocate on behalf of SHRM and the HR profession, to more about the political process, and to have a real impact on the public policy debate involving cal HR issues.

#### FIND YOUR ELECTED OFFICIALS

Enter a name, address or zip code to find your officials or candidates.

FIND •

#### SEND US FEEDBACK

REASONS TO ATTEND:

Tell Us About Your Hill Meeting



EMPLOYMENT LAW & LEGISLATIVE CONFERENCE SAVE THE DATE MARCH 23- 25, 2015

unning For A DITP Vicit To Wachington DC

# 2016: A Significant Year for HR Advocacy



## "A Year of SHRM Advocacy"







FIND YOUR BREAKTHROUGH MOMENT

## **2016 National Conventions**













## SHRM Annual Conference Rally & Advocacy Day

- Built on the excitement and spirit of the Annual Conference to energize the membership to become involved in the public policy process.
- Highlighted SHRM's Principles which serve as the foundation for SHRM's public policy agenda.
- Engaged the SHRM A-Team and key volunteers to be SHRM ambassadors who demonstrate the expertise and value that HR professionals provide related to workplace issues.





## 5 Reasons SHRM Participates in the Political Conventions

- 1. One and Only Advocate for the Profession SHRM was recognized as the only HR organization participating in the Political Conventions.
- 2. Thought Leadership Provides opportunities to demonstrate thought leadership and exclusive access to decision makers– Democrats, Republicans, the future President.
- **3. Brand Awareness** Expands brand awareness nationally to key stakeholders (including through new member acquisition) and elevates SHRM's current reputation.
- **4. Member Engagement –** Allowed SHRM to actively engage members in Philadelphia, New Jersey and Cleveland through exclusive SHRM-member events that highlighted SHRM's public policy priorities.
- **5. Build the A-Team** Continued to provide opportunities for the SHRM A-Team to grow and thrive!





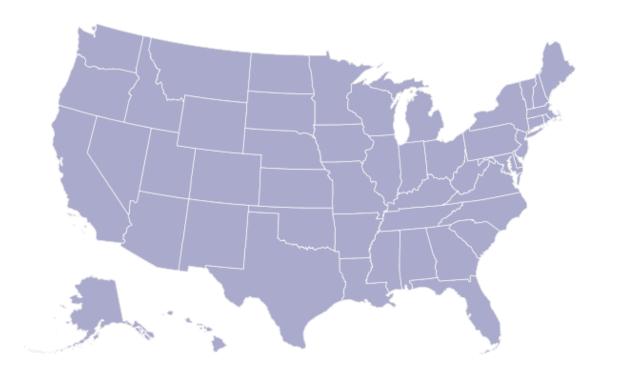
## SHRM POLICY ACTION CENTER

Member Advocacy that Makes the Difference

HOME KEY ISSUES NEWS A-TEAM ORGANIZE AN EVENT 2016 ELECTIONS CFGI CONTAC

#### **2016 ELECTION MAP**

From The Smallest Local Election To The White House, It Really Is Critical For HR Advocates To Be Aware Of Voting Laws And Races In Your State, And Educated On How You Can Be Active On Or Before Election Day.



#### HR: GET TO KNOW YOUR CANDIDATES FOR OFFICE

Take advantage of SHRM's Candidate Lookup tool to research your area races and candidates for office as you prepare to cast your vote this election season. As you interact with candidates leading up to Election Day in November, encourage them to learn about the many workplace issues you face as an HR professional.

GO **O** 

#### HR: REGISTER TO VOTE

MA

RI

CT

NJ

DE

MD

DC

With workplace issues at the forefront of the national debate this 2016 election season, the HR community must engage in the electoral process. Make sure you, your organization and your employees utilize SHRM's fast and user-friendly election resources to ensure you are registered and able to cast your vote on Election Day, November 8.

TAKE ACTION **3** 

## Make Sure You are Prepared for Election Day

# Election Day November 8, 2016







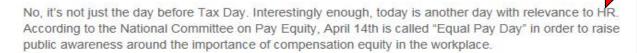


#### Public Policy Blogs By SHRM Members

## Equal Pay Day - What April 14th Means For HR Professionals

Society for Human Resource Management

April 14, 2015



According to the Bureau of Labor Statistics, in 2013 women who were full-time workers had median weekly earnings of \$706, which is about 82 percent of the median weekly earnings of male full-time workers (\$860). While certain stakeholders might disagree, the question is whether this wage difference between women and men is attributable to discrimination, legitimate pay practices or other dynamics.

Read more »

## Why Should HR Advocacy Matter To Californians?

Society for Human Resource Management



#### SHRM'S 2015 GUIDE TO PUBLIC POLICY ISSUES



Why Should HR Advocacy Matter to Californians?

## 2016 A-Team Calendar

Congressional
District Work Days

A-Team Quarterly Planning Webinars

SHRM Advocacy Events in Washington, D.C.

2016 Election Key Dates

SHRM/A-Team
Social Media Events





#### 2016 A-Team Events Calendar

\*Please note: Dates are subject to change depending on congressional activity.

		Ja	nuar	V.				<u>February</u>									<u>March</u>							
Su	Мо	Tu	We	Th	Fr	Sa	S	u	Мо	Tu	We	Th	Fr	Sa	П	Su	Мо	Tu	We	Th	Fr	Sa		
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3	4	5	6	7	8	9	7		8	9	10	11	12	13	П	6	7	8	9	10	11	12		
10	11	12	13	14	15	16	1	4	15	16	17	18	19	20	П	13	14	15	16	17	18	19		
17	18	19	20	21	22	23	2	1	22	23	24	25	26	27	П	20	21	22	23	24	25	26		
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31																								

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3	4	5	6	7	8	9	8	9	10	11	12	13	14	3	5	6	7	8	9	10	11			
10	11	12	13	14	15	16	15	16	17	18	19	20	21	1	12	13	14	15	16	17	18			
17	18	19	20	21	22	23	22	23	24	25	26	27	28		19	20	21	22	23	24	25			
24	25	26	27	28	29	30	29	30	31						26	27	28	29	30					

			July					August									September							
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					1	2		1	2	3	4	5	6						1	2	3			
3	4	5	6	7	8	9	7	8	9	10	11	12	13		4	5	6	7	8	9	10			
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31																								

		0	ctobe					November								December							
Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa	St	ı Mo	Tu	We	Th	Fr	Sa			
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2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10			
9	10	11	12	13	14	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17			
16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24			
23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31			
30	31																						

Calendar Key
Congressional District Work Days (anticipated)
A-Team Quarterly Planning Webina

2016 Election Key Dates SHRM/A-Team Twitter Chat

Questions? Contact Meredith Nethercutt, SHRM's Senior Associate, Member Advocacy at meredith.nethercutt@shrm.org

## Let's Create an HR Movement!



First Follower: Leadership Lessons from Dancing Guy

https://www.youtube.com/watch?v=fW8amMCVAJQ



#### **Meredith Nethercutt**

Senior Associate, Member Advocacy and A-Team Program Director
Society for Human Resource Management

**Phone:** 703-535-6417

Email: Meredith.Nethercutt@shrm.org





## **SHRM Government Affairs Staff Contact Information**

Mike Aitken

Vice President, Government Affairs

**Office:** 703-535-6027 **Cell:** 703-625-1784 Mike.Aitken@shrm.org

**Chatrane Birbal** 

Senior Advisor, Government Relations

*Office:* 703-535-6476 *Cell:* 917-627-4682

Chatrane.Birbal@shrm.org

**Bob Carragher** 

Senior Advisor, State Affairs

*Office:* 703-535-6268 *Cell:* 571-251-1135

Robert.Carragher@shrm.org

Kathleen Coulombe

Senior Advisor, Government Relations

*Office:* 703-535-6061 *Cell:* 571-263-2454

Kathleen.Coulombe@shrm.org

**Jason Gabhart** 

California State Government Relations

Advisor

Cell: 916-833-0462

Jason.Gabhart@shrm.org

Nancy Hammer, Esq.

Senior Government Affairs Policy Counsel

*Office:* 703-535-6030 *Cell:* 703-598-8585

Nancy.Hammer@shrm.org

**Kelly Hastings** 

Senior Advisor, Government Relations

*Office:* 703-535-6246 *Cell:* 571-235-1338

Kelly.Hastings@shrm.org

Lisa Horn

Director, Congressional Affairs

Office: 703-535-6352 Cell: 703-731-4669 Lisa.Horn@shrm.org **Meredith Nethercutt** 

Senior Associate, Member Advocacy

**Office:** 703.535.6417 **Cell:** 703-362-2366

Meredith.Nethercutt@shrm.org

**Cassidy Solis** 

Workplace Flexibility Program Specialist

Office: 703-535-6086 Cell: 512-705-8065 Cassidy.solis@shrm.org

**Council For Global Immigration** 

Lynn Shotwell

**Executive Director Office:** 703.535.6466

Cell: 202-374-8382 Ishotwell@cfgi.org

Rebecca Peters

Director & Counsel for Legislative Affairs

**Office:** 703.535.6467 **Cell:** 202-459-3845 Rpeters@cfgi.org

